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**NDR**  
NED DAVIS RESEARCH

# Saumen Chattopadhyay, CFA

## Strategic Asset Allocation Strategist

**Saumen Chattopadhyay, CFA** is NDR's Strategic Asset Allocation Strategist, responsible for leading the development and advancement of the firm's strategic asset allocation (SAA) framework. In this role, he collaborates closely with NDR's strategy team, drawing on their deep expertise across asset classes to build a comprehensive and differentiated SAA offering for clients.

Saumen's work centers on designing a compelling, research-driven SAA product that reflects both strong client demand and growing market opportunity. His approach combines quantitative rigor with the firm's strategist insights to translate market views into actionable portfolio guidance. His leadership in this area is expected to open new avenues for NDR, enhancing the firm's ability to deliver long-term, disciplined portfolio construction solutions.

With over 30 years of institutional and wealth-management experience spanning more than \$100 billion in assets, Saumen brings a seasoned perspective shaped by senior roles including Chief Investment Officer at OneDigital Investment Advisors and Carson Group, where he built investment platforms, led sizable teams, and drove significant asset growth. Most recently, he served as Head of Portfolio Solutions at Harbor Capital Advisors. His background includes extensive work in strategic and tactical asset allocation, portfolio optimization, manager due diligence, and alternative investments. Saumen is based in Chicago, IL.